

## RETIREMENT PLAN CONTRIBUTIONS YEAR \_\_\_\_\_

### Deductible TRADITIONAL IRA Contributions for \_\_\_\_\_

	<u>Date</u>	<u>Amount</u>	<u>Check #</u>
Name _____	_____	_____	_____
	_____	_____	_____
Name _____	_____	_____	_____
	_____	_____	_____

*Traditional IRA contributions must be deposited before April 15, 2011\*  
Allowable IRA contribution for 2011 is \$5000 or \$6000 if age 50 or older*

### ROTH IRA Contributions for year \_\_\_\_\_

	<u>Date</u>	<u>Amount</u>	<u>Check #</u>
Name _____	_____	_____	_____
	_____	_____	_____
Name _____	_____	_____	_____
	_____	_____	_____

*Roth IRA contributions must be deposited before April 15, 2011\*  
Roth IRA contributions are not permitted if filing status is married filing seperately.*

### SEP IRA Cobntributions for year \_\_\_\_\_

	<u>Date</u>	<u>Amount</u>	<u>Check #</u>
Name _____	_____	_____	_____
	_____	_____	_____
Name _____	_____	_____	_____
	_____	_____	_____

*SEP IRA contributions must be deposited before April 15, 2011\* or extended due date of tax returns.*

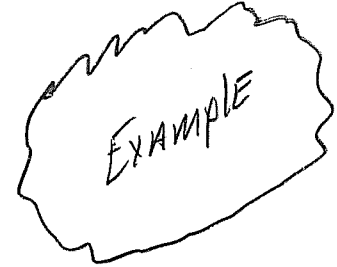
Please complete this form and return to us at your earliest convenience

PETER A VASS CPA INC  
Cuyahoga Falls, OH  
330-945-9100

**RETIREMENT PLAN CONTRIBUTIONS**  
**YEAR 2012**

**Deductible TRADITIONAL IRA Contributions for 2012**

Name	Date	Amount	Check #
<u>MARTIN Smith</u>	<u>7/1/12</u>	<u>4000</u>	<u>#3414</u>
	<u>4/1/13</u>	<u>2000</u>	<u>#3510</u>
<u>LYNN Smith</u>	<u>7/1/11</u>	<u>2000</u>	<u>#3413</u>



Traditional IRA contributions must be deposited before April 15, 201\*  
Allowable IRA contribution for 2011 is \$5000 or \$6000 if age 50 or older

**ROTH IRA Contributions for year 2012**

Name	Date	Amount	Check #
<u>N/A</u>			
<u>LYNN Smith</u>	<u>4/2/12</u>	<u>\$ 3000</u>	<u>#3511</u>

Roth IRA contributions must be deposited before April 15, 201\*  
Roth IRA contributions are not permitted if filing status is married filing seperately.

**SEP IRA Cobntributions for year 2012**

Name	Date	Amount	Check #
<u>MARTIN Smith</u>	<u>4/7/12</u>	<u>\$ 11,200</u>	<u>#3521</u>

2012 SEP CONTRIBUTION

SEP IRA contributions must be deposited before April 15, 201\* or extended due date of tax returns.

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